

Meierhenry Sargent LLP

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DEB MATHEWS, Advanced Certified Paralegal
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December 27, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

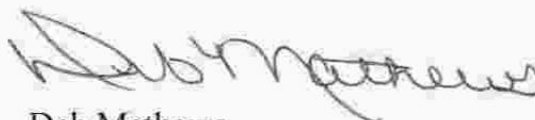
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Lennox School District 41-4
Lincoln, Minnehaha and Turner Counties, South Dakota
\$4,295,000 General Obligation Refunding Bonds, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

#01597193
LENNOX SCHOOL DISTRICT 41-4
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District 41-4.
2. Designation of issue: General Obligation Refunding Bonds , Series 2019
3. Date of issue: December 23, 2019
4. Purpose of issue: The Bonds are being issued for the purposes of (a) refunding the Refunded Bonds, which consist of the District's outstanding General Obligation Refunding Bonds, Series 2012, dated March 8, 2012 and (b) paying certain costs of issuing the Bonds.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$4,295,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2019 is true and correct on this 23rd day of December 2019.


By: Angela Arlt
Its: Business Manager

BOND DEBT SERVICE

LENNOX SCHOOL DISTRICT No. 41-4, SOUTH DAKOTA
LINCOLN, MINNEHAHA and TURNER COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019
Pay & Cancel Refunding of Ser. 2012 G.O. Bonds
BQ, S&P 'A+' Rating, Proportional Solution, 2023 Final Maturity
Final Pricing (Psc6)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/01/2020	975,000	4.000%	89,717.78	1,064,717.78	
08/01/2020					1,064,717.78
01/01/2021			66,400.00	66,400.00	
07/01/2021	1,025,000	4.000%	66,400.00	1,091,400.00	
08/01/2021					1,157,800.00
01/01/2022			45,900.00	45,900.00	
07/01/2022	1,110,000	4.000%	45,900.00	1,155,900.00	
08/01/2022					1,201,800.00
01/01/2023			23,700.00	23,700.00	
07/01/2023	1,185,000	4.000%	23,700.00	1,208,700.00	
08/01/2023					1,232,400.00
	4,295,000		361,717.78	4,656,717.78	4,656,717.78